MORGAN, LEWIS & BOCKIUS

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RECORDATION RO//05

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INTERSTATE COMMERCE COMMISSIO

DIAL DIRECT (215) 875-5694 JUL 12 1982-4 45 PM

RECORDATION NO.

INTERSTATE COMMERCE COMMISSION

July 9, 1982

Secretary Interstate Commerce Commission Washington, DC 20423

Dear Secretary:

100 Weshington, D. C.

We enclose herewith one original and multiple fully executed and acknowledged counterparts of the following secondary document: Assignment, dated as of July 9, 1982, by Girard Bank (as Assignor) to The Connecticut Bank and Trust Company, as Agent for Connecticut General Life Insurance Company and John Hancock Mutual Life Insurance Company (as Assignee). The Assignment has appended to it a Release of Interest by Girard Bank in the Conditional Sale Agreement hereinafter described. We are special counsel to the Assignee in connection with this transaction. We hereby request that this Assignment be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The primary document to which this Assignment is connected is a Conditional Sale Agreement, dated as of November 15, 1979, recorded under Recordation Number 11056. We hereby request that this Assignment be cross-indexed.

The names and addresses of the parties to the enclosed Assignment are as follows:

ASSIGNOR: Girard Bank

Three Girard Plaza

Philadelphia, Pennsylvania 19102

ASSIGNEE: The Connecticut Bank and Trust

Company, as Agent for Connecticut General Life Insurance Company and John Hancock Mutual Life

Insurance Company One Constitution Plaza

Hartford, Connecticut 06115

Attention: Corporate Trust Department

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MORGAN, LEWIS & BOCKIUS

Secretary
Interstate Commerce Commission
July 9, 1982
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A description of the equipment covered by the enclosed Assignment is as follows:

50 units of 50'6" 70-ton Box Cars, Type XM, bearing the following road numbers (both inclusive): NSL160250 through NSL160299.

Pursuant to 49 CFR Chapter X, Subchapter B, part 1002, \$1002.2(d)(48), we enclose herewith the filing fee of \$10.00 for this secondary document. Please return the original Assignment and any extra copies not needed by the Commission for recordation to the undersigned.

A short summary of the enclosed Assignment to appear in the index is as follows:

Assignment by Girard Bank (as Assignor), Three Girard Plaza, Philadelphia, Pennsylvania 19102, to The Connecticut Bank and Trust Company, as Agent for Connecticut General Life Insurance Company and John Hancock Mutual Life Insurance Company (as Assignee), One Constitution Plaza, Hartford, Connecticut 06115, Attention—Corporate Trust Department; covering 50 units of 50'6" 70-ton Box Cars, Type XM, bearing the following road numbers (both inclusive): NSL160250 through NSL160299, and connected to a Conditional Sale Agreement, dated November 15, 1979, with the Recordation Number 11056.

Very truly yours,

Michald

N. Jeffrey Klauder

/jj Enclosures

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RELEASE OF INTEREST IN CONDITIONAL SALE AGREEMENT TERSTATE COMMERCE COMMISSION

Document:

Conditional Sale Agreement, dated November 15, 1979, between Whittaker Corporation (Berwick Forge & Fabricating Division), Vendor, and National Railway Utilization Corporation and Pickens Railroad Company, Vendee

Filing Date: November 15, 1979

Recordation No. 11056

TO WHOM IT MAY CONCERN:

Girard Bank ("Girard") hereby releases and relinquishes any interest in the above-referenced Conditional Sale Agreement which was assigned by the Vendor to Girard, pursuant to an Agreement and Assignment, dated November 15, 1979, Recordation No. 11056A.

[Corporate Seal]

GIRARD BANK

Attest: July John Title: Severery

'itle: Vice President

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF PHILADELPHIA

On this 9 day of , 19 %, before me personally appeared for the personally known, who, being by me duly sworn, says that he is an officer of GIRARD BANK, that the seal affixed to said instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said person acknowledged said instrument was the free act and deed of said corporation.

[Notarial Seal]

IRENE M. OSMOLA Notary Public, Phila., Phila. Co. My Commission Expires May 10, 1986